

# Estate of Mabel Hackman and Ronald Hackman

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## Mrs. Mabel Heckman

### AXA Equitable

Fund Name	Product Type	Account Number	Value
Accumulator	Variable Annuity	4535245	181279

### AXA Equitable contact information:

Address: P.O.Box 1547, Secaucus, NJ 07096  
Phone: 800-789-7771 Fax: N/A  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ 07066

### American Funds

Fund Name	Product Type	Account Number	Value
ICA	Mutual Fund	453868563	21514

### American Funds contact information:

Address: N/A, N/A, N/A N/A  
Phone: N/A Fax: N/A  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ 07066

### American Equity

Fund Name	Product Type	Account Number	Value
Future Savings	Fixed Annuity	9849581	11249
New Millenium Plus - 2002	Fixed-Indexed Annuity	68598891	77171
Future Gold 04-05 Combination Yearly Pt-to-Pt	Fixed-Indexed Annuity	9684111650	42400
Future Gold 04-05 Combination Monthly Avg	Fixed-Indexed Annuity	9684111651	45131

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### American Equity

Fund Name	Product Type	Account Number	Value
Future Gold 28	Fixed-Indexed Annuity	1614111	128491

### American Equity contact information:

Address: P.O. Box 71216, Des Moines, IA 50325  
Phone: 888-221-1234 Fax: 505-212-9947  
Agent/Broker of Record: N/A N/A  
Phone: N/A  
Financial Institution: N/A  
Address: N/A, N/A, N/A N/A

### Allianz

Fund Name	Product Type	Account Number	Value
InfiniDex5	Fixed-Indexed Annuity	9814981981	149579

### Allianz contact information:

Address: P.O. Box 59060, Minneapolis, MN 55459-0060  
Phone: 800-950-1962 Fax: 212-555-5088  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ NJ

### National City Bank

Fund Name	Product Type	Account Number	Value
CD	Certificate of Deposit	37373	10400
CD	Certificate of Deposit	7575375	10200
CD	Certificate of Deposit	738738753	21000

### National City Bank contact information:

Address: 200 Plaza, Detroit, MI 48222  
Phone: 800-555-6488 Fax: N/A  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ 07066

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### Williams Bank and Trust

Fund Name	Product Type	Account Number	Value
CD	Certificate of Deposit	988498198	23996
CD	Certificate of Deposit	786873897	30685
CD	Certificate of Deposit	787837	22603
CD	Certificate of Deposit	78965544	30483

### Williams Bank and Trust contact information:

Address: 211 Front Street, Royal Oak, MI 48255  
Phone: 248-555-8744 Fax: N/A  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ 07066

### Charter Bank

Fund Name	Product Type	Account Number	Value
CD	Certificate of Deposit	984911	27800
CD	Certificate of Deposit	75383	5728

### Charter Bank contact information:

Address: 212 Dale St., Clawson, MI 48777  
Phone: 248-555-6999 Fax: N/A  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ 07066

### Briggs Saving and Loan

Fund Name	Product Type	Account Number	Value
Checking Acct	Checking Account	498191	24096

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### Briggs Saving and Loan

Fund Name	Product Type	Account Number	Value
CMV	Money Market	5448844	25125

### Briggs Saving and Loan contact information:

Address: 2355 Forest Ave., Clarkston, MI 48544  
Phone: 248-555-4777 Fax: N/A  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ 07066

### Residence

Fund Name	Product Type	Account Number	Value
Residence	Net Value Real Estate	n/a	100000

### Residence contact information:

Address: 22333 Flagstone, Ramsey, MI 49855  
Phone: 789-555-6488 Fax: N/A  
Agent/Broker of Record: N/A N/A  
Phone: N/A  
Financial Institution: N/A  
Address: N/A, N/A, N/A N/A

### Condo

Fund Name	Product Type	Account Number	Value
Condo Time Share	Net Value Real Estate	0	100000

### Condo contact information:

Address: Saint Markus, Virgin Islands, N/A N/A  
Phone: N/A Fax: N/A  
Agent/Broker of Record: Ronald Chambers  
Phone: 9716485555  
Financial Institution: Best Financial Services Inc.  
Address: 27 Bidge St., Burny Hills, NJ 07066

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Total Value: 1088930

## Beneficiaries

### Charles Hackman, Relation: Son

SSN: 888-88-8888

Address: 9133 Bane Ave

Address: Ghost, AZ 89444

Home Phone: 2485555445

Work Phone: 248555-2147

Cell Phone: 2486549888

Type: Primary Beneficiary

Inclusion (%): 33.3

Date of Birth: 9/8/1950

Email: dyahoo222@yahoo.com

Fax: N/A

### Ronald Hackman, Relation: Son

SSN: 999-99-9999

Address: 9222 Waburn / Apt 450

Address: Gale, MI 48322

Home Phone: 2485555488

Work Phone: 2485555555

Cell Phone: 24898511

Type: Primary Beneficiary

Inclusion (%): 33.3

Date of Birth: 8/4/1954

Email: Ron5666@comcast.net

Fax: N/A

### Gail Jones, Relation: Daughter

SSN: 999-99-9999

Address: 377 Lake Street

Address: Loveland, CO 54777

Home Phone: 555-555-9541

Work Phone: 555-555-6211

Cell Phone: N/A

Type: Primary Beneficiary

Inclusion (%): 33.3

Date of Birth: 1/25/1966

Email: N/A

Fax: N/A

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## Last Wishes

### Friend

#### Mary Travers

Address: 9766 Bing Cherry Trail  
City/State: Austin, TX 86555  
Home Phone: 2348887779  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes:

#### John Wright

Address: 777 Tamber Ct.  
City/State: Austin, TX 86555  
Home Phone: 2348887777  
Work Phone:  
Cell Phone:

Date of Birth:  
Email: jwright@gmail.com  
Notes:

### Relative

#### Sister Mary Lane

Address: St Paul's Rectory  
City/State: Los Angeles, CA 98666  
Home Phone: 2348887779  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes:

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## Employer

### **Fleet Electric**

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Address: 331 Hestor Street  
City/State: Los Angeles, CA 98666  
Home Phone:  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes: Please let the manager know where the service is.

## Personal Doctor

### **Dr. Ronald Reagon**

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Address: 777 Glenn St.  
City/State: Glendale, CA 98666  
Home Phone:  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes: His wife Nancy is his secretary.

## Financial Advisor

### **John Moneystreet**

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Address: 9745 Equity St.  
City/State: Glendale, CA 98666  
Home Phone:  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes:

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## Accountant/CPA

### **Roger Staubuck**

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Address: Stockk St.  
City/State: Glendale, CA 98666  
Home Phone:  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes:

## Funeral Home

### **Tyler Funeral Home**

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Address: Final Rest Street..  
City/State: Glendale, CA 98666  
Home Phone:  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes:

## Funeral/Last Wishes

### **My Funeral Service Requests**

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Notes: The only thing I really care about is that I want music played at the service. The first song I want played is 'Here comes the Sun' by George Harrison. Then in no particular order thereafter: 'My Sweet Lord' , 'Spirit in the Sky',



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## Cemetery/Plot Info

### **Rosemont Cemetary**

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Address: 9644 Woodward Ave  
City/State: Glendale, CA 98444  
Home Phone:  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes: The plot number is: AR7554.

## Safety Deposit Box & Key Location

### **The Royal Bank and Trust**

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Address: 1580 Front Street  
City/State: Glendale, CA 98444  
Home Phone:  
Work Phone:  
Cell Phone:

Date of Birth:  
Email:  
Notes: